

May							July						
S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6							1
7	8	9	10	11	12	13	2	3	4	5	6	7	8
14	15	16	17	18	19	20	9	10	11	12	13	14	15
21	22	23	24	25	26	27	16	17	18	19	20	21	22
28	29	30	31				23	24	25	26	27	28	29
							30	31					
June							August						
S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3			1	2	3	4	5
4	5	6	7	8	9	10	6	7	8	9	10	11	12
11	12	13	14	15	16	17	13	14	15	16	17	18	19
18	19	20	21	22	23	24	20	21	22	23	24	25	26
25	26	27	28	29	30		27	28	29	30	31		

**PIEDMONT UNIFIED
SCHOOL DISTRICT**

**General Obligation Bonds
Election of 2006, Series A**

\$15.0 Million

FINANCE SCHEDULE

As of June 19, 2006

Date	Activity	Responsibility
April 26, 2006	Presentation to Board on Issuing Bonds	D/FA
May 24, 2006	Board gives direction on bond issue	D
June 1, 2006	Circulate schedule and distribution list to working group	FA
June 2, 2006	Distribute first draft of Resolutions Distribute first draft of POS	BC/FA
June 5, 2006	Comments due on first draft of Legals and POS	ALL
June 7, 2006	Submit Revised Resolutions and POS to District for inclusion on Board Agenda	BC/FA
June 9, 2006	Notice of Bond Sale to CDIAC	BC
June 14, 2006	School Board adopts authorizing resolution	D
June 19, 2006	Mail information package to Rating Agency and Insurers	FA
June 30, 2006	Meeting with Rating Agency (Moodys) in San Francisco	FA/D
July 13, 2006	Advertise Bond Sale in financial and local publications	BC
July 14, 2006	Receive ratings and commitments from insurers	FA
July 17, 2006	Final Review of POS for accuracy and completeness; District signs off	ALL
July 18, 2006	POS & NOS posted electronically	FA
July 27, 2006	Bond Sale – competitive electronic sale	ALL
August 9, 2006	Pre-closing – all closing documents signed and returned to bond counsel	ALL
August 10, 2006	Closing – Bond proceeds are wired to County for deposit to District’s Building Fund	ALL

BC = *Bond Counsel* – Jeff Kuhn, Lozano Smith
FA = *Financial Advisor* - Ruth Alahydoian, Kelling, Northcross & Nobriga (KNN)
D = *District* - Piedmont Unified School District